



APTEAN SOUTHWARE ERP EXTENDED PROFILE



OVERVIEW

SouthWare ERP (now part of Aptean) is a fully integrated enterprise resource planning system built for companies that need flexibility and depth, especially those operating in distribution, service, and field-based environments.

Unlike generic ERP platforms, SouthWare combines powerful financial tools with specialized modules for inventory, service management, and customer operations. It's ideal for organizations that have outgrown entry-level systems and want to streamline complex business processes across departments.

The software's modular structure means you only implement what you need, whether that's core accounting, inventory tracking, order entry, or equipment servicing. As your business grows, you can expand your setup without disrupting existing workflows.

CORE FEATURES OF SOUTHWARE ERP

- **Financial management:** Real-time general ledger, accounts receivable/payable, payroll, and cash flow tools that reduce manual entry and improve visibility into performance.
- **Inventory and distribution:** Advanced inventory control with multi-location support, lot and serial tracking, demand forecasting, and purchasing automation.
- **Service and equipment management:** End-to-end service tools for scheduling, dispatching, preventive maintenance, service contracts, and asset history tracking—ideal for businesses managing field equipment or long-term customer installations.
- **Sales and CRM:** Order processing, customer account history, quoting, and relationship management features all accessible from a single system.
- **Dashboards and reporting:** Role-specific dashboards and detailed reporting tools that support data-driven decisions, from the warehouse to the executive level.

A key benefit of SouthWare is its adaptability. While it's traditionally an on-premise solution, many businesses now run it in hybrid or private cloud environments to support remote access and scalability.

FEATURE OVERVIEW



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Aptean Southware ERP
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	✗
MANUFACTURING	✗
RETAIL	✓
SERVICES	✓
INDUSTRY	
AEROSPACE & DEFENSE	✗
AUTOMOTIVE	✗
CHEMICAL	✓
CONSTRUCTION	✓
COSMETICS	✗
ELECTRONICS	✓
ENERGY/POWER/UTILITIES	✓
ENGINEERING	✗
FASHION	✗
FINANCIAL SERVICES	✗
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✗

MEDIA	✗
MEDICAL & HEALTHCARE	✗
METALWORKING	✗
OILFIELD	✓
PACKAGING	✗
PAINT & ADHESIVES	✗
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✗
PRINT & DESIGN	✗
RENTAL	✓
TELECOMMUNICATIONS	✓
WOODWORKING	✗
CANNABIS	✗
EDUCATION	✗
NONPROFIT	✗
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✓
CUSTOMER SERVICE	✗
PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✓

ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✗
PROJECT MANAGEMENT	✗
PURCHASING	✓
QUALITY CONTROL	✗
SALES	✓
SHIPPING & DISTRIBUTION	✗
SUPPLY CHAIN MANAGEMENT	✓
WAREHOUSE MANAGEMENT	✓
ASSET MANAGEMENT	✗
DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✓
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✗
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✓
FURTHER INFORMATION	
PRICING	Not Available

SOFTWARE SCREENSHOTS

File View Trans Inq Reports Periodic Maint Set-Up Tools Options Help

SouthWare Web Menu


Launch

QuickScreens Menu **AP - A/P Portal**

AP Operator

Status Info

Launch Menu



Refresh Page

Vendor Number:

Find by Name/Contact:

- Vendors
- └ Purchases/Balances
 - All Vendors
 - Past Due Only
 - Top 10: Vnd Bal
- └ Related Inquiries
 - Vendor Inquiry
 - Check Inquiry
- └ AP Reports
 - All Reports
 - FYI For AP
- └ AP Menu Items
 - Maintain Files
 - Periodic Processes
 - Set Up
- └ Related Functions
- └ Operator Info
- └ Help

Start A/P Transactions A/P Payments **Vendors**

Total # Vendors 30

YTD Purchases \$0.00

Rank	Name	YTD Purchases
1	First Stop Print Shop	\$88,570.00
2	Colonial Bank	\$8,051.21
3	Alabama Dept of Revenue	\$4,813.99
4	Bank of the South	\$4,500.00
5	City of Auburn	\$2,368.06


Outstanding Amount \$1,413.86

Aging Totals

CURRENT	\$868
1 - 30 DAYS	\$544
31 - 60 DAYS	\$0
OVER 60 DAYS	\$0

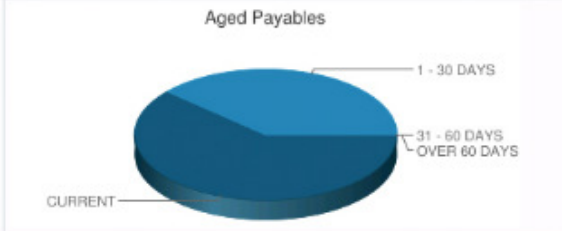
Vendor YTD Grade B+

Vendor Purchases \$



Legend: Current Year, Last Year

Aged Payables



Legend: CURRENT, 1 - 30 DAYS, 31 - 60 DAYS OVER 60 DAYS

SouthWare Web Menu

Operator: DEFAULT GL (GL) # Unposted: 0 Current Period: 6 (2016)

Period Ending 06/30/15 06/30/15 thru 06/30/15 (Period End)

Interrelated Trx 0
 G/L Adjustments 0
 ALL as of 05/20/16 at 11:37 (Total) 0
 Interrelated Trx 0
 G/L Adjustments 0

Enter/Edit Trns | Print Edit List | Post Trns

Refresh Page

Balance Sheet

Period Ending 06/30/15	YTD	Last Year
Current Assets	153,720	0
Other Assets	39,367	0
Current Liab	10,806	0
Other Liab	0	0
Capital	242,279	0

Income Statement

Period Ending 06/30/15	PTD-Curr	PTD-Comp1	YTD-Curr	YTD-Comp1
Sales	26,913	0	150,372	0
Cost of Sales	11,294	0	26,003	0
Oper Exp	12,541	0	54,438	0
Other Inc/Exp	46	0	78	0
Net Income	2,624	0	20,207	0

PTD For GLT

- File Maintenance
- Set-Up
- GL Processes
- End of Period
- End of Year
- GL Controls
- Cash Flow
- Cash Flow Inquiry
- Bank Reconciliation
- Operator Info
- Help

SouthWare Menu | Reconcile A/Bank Account | Server Mode | DEMO

SouthWare Web Menu

PR - Payroll Portal

Reports

Select Application: Payroll Reports | Go to PTE

Standard Reports

The standard reports are fixed format reports with optional runtime parameters. You may output these for printing, display, or other options.

Payroll Reports

The PTE reports use SouthWare's ReportData technology to provide flexible and customizable reports. Below are the reports already defined that access data in this application.

Inf Nbr	Description	GL Component	Format	Description	PKs	App	LI
PRO001	Wages/Review Report	PROW001					
PRO002	Year-To-Date Earnings/Leave Report	PROZ001					
PRO003	Employee Cards/Employee Info	PROZ002					
PRO004	Employee Hiring Labels	PROZ003					
PRO005	Cumulative Deductions/Terrings For	PROZ004					
PRO006	Employee Check History Report	PROZ005					
PRO007	Accumulated Labor Overtime Report	PROZ006					
PRO008	Accumulated Statement Info Report	PROZ007					
PRO009	Training Authority History Report	PROZ008					
PRO010	Full Employee Information Listing	PROZ009					
PRO011	Employee Address Listing	PROZ010					
PRO012	Employee Address Listing	PROZ011					
PRO013	Employee Insurance Info Listing	PROZ012					
PRO014	Employee Insurance Info Listing	PROZ013					
PRO015	Employee Insurance Info Listing	PROZ014					
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