



NETSUITE ERP

EXTENDED PROFILE



OVERVIEW

NetSuite ERP offers a comprehensive range of functionalities, including supply chain and inventory management, order and billing, fulfillment, and financial planning modules. It also offers a fully-integrated HCM tool and extensive financial management and accounting functionalities. The ERP is a multicurrency and multi-language system to accommodate global client bases.

NetSuite is cloud-based, so can be accessed from any device with an internet browser. Native iOS, Android, and web apps are available to optimize performance.

FEATURE OVERVIEW

SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	NetSuite ERP
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	✓
MANUFACTURING	✓
RETAIL	✓
SERVICES	✓
INDUSTRY	
AEROSPACE & DEFENSE	✓
AUTOMOTIVE	✓
CHEMICAL	✓
CONSTRUCTION	✓
COSMETICS	✓
ELECTRONICS	✓
ENERGY/POWER/UTILITIES	✓
ENGINEERING	✓
FASHION	✓
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✓

MEDIA	✓
MEDICAL & HEALTHCARE	✓
METALWORKING	✓
OILFIELD	✓
PACKAGING	✓
PAINT & ADHESIVES	✓
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✓
PRINT & DESIGN	✓
RENTAL	✓
TELECOMMUNICATIONS	✓
WOODWORKING	✓
CANNABIS	✗
EDUCATION	✗
NONPROFIT	✗
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✓

ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✓
PURCHASING	✓
QUALITY CONTROL	✓
SALES	✓
SHIPPING & DISTRIBUTION	✓
SUPPLY CHAIN MANAGEMENT	✓
WAREHOUSE MANAGEMENT	✓
ASSET MANAGEMENT	✓
DOCUMENT MANAGEMENT	✗
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✗
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✓
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
FURTHER INFORMATION	
PRICING	Starting at ~\$10K/year

SOFTWARE SCREENSHOTS

NETSUITE **duffy** Search [] Help Marc Collins Dilly SvcS OW SRP-w15.2_Build P10.1.15 - US-01-Prof SvcS Dir

Activities CRM Quick Start PSA Time & Expense Financials Documents Admin Support

Home Viewing: Portlet date settings Personalize Layout

Key Performance Indicators

Sales

This Month	\$402,615
Last Month	\$13,672,447
Change	↓ 97.1%

Pipeline (Projected)

This Month	\$50,500
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Income

This Period	\$402,719
Last Period	\$11,308,800
Change	↓ 96.4%

Expenses

This Period	\$83,944
Last Period	\$6,432,693
Change	↓ 99.2%

Receivables

Today	\$17,645,555
Same Day Last Month	\$10,436,105
Change	↑ 42.8%

Project Billing Forecast

This Month	\$117,535
Last Month	\$213,820
Change	↓ 45.0%

Billable Hours

This Month	100.0
Last Month	2,624.0
Change	↓ 96.2%

Business Alerts

\$50,000.00 Charges on hold

22.00 Hours to approve

14.00 Milestones due

102.00 Resources on staff

Milestones This Month

DUE DATE: this month

NEW	EDIT VIEW	DUE DATE STATUS	DUE DATE	STATUS	MILESTONE NAME	CLIENT/PROJECT
	Edit View	2 days overdue	10/3/2015	Not Started	Project Complete	Genysy Services : PRJ1128 Genysy Services : Database Tuning Project
	Edit View	1 day overdue	10/4/2015	Not Started	Project complete	Bella Moda : PRJ1167 Proof of Concept project
	Edit View	Due today	10/5/2015	Not Started	Project complete	Aluma Technology : PRJ1059 Dell network installation
	Edit View	Due in 2 days	10/7/2015	Not Started	Go live	Mind the Gap Software Co. : PRJ1023 Mind the Gap ERP Implementation
	Edit View	Due in 5 days	10/10/2015	Not Started	Network Switch - Router Installation	Darfon Industries : PRJ1160 Network Switch - Router Installation
	Edit View	Due in 5 days	10/10/2015	Not Started	Network Switch - Router Installation	Network Switch - Router Installation
	Edit View	Due in 7 days	10/12/2015	Not Started	System Integration : Configure : Integration ready for production	Service Internationale : PRJ1127 Service Internationale : System Integration

KPI Meter

Project Billing Forecast

Project billing forecast

200.0K

117.5K

Reminders

- 65 Clients to Bill
- 7 Timesheets to Approve
- 5 Expense Reports to Approve
- 1 Purchase Requests to Approve
- 125 Opportunities to Close
- 29 Purchase Orders to Bill

Internal Projects

SUBSIDIARY: All

Py1061 - Py1065 TOTAL: 15

EDIT VIEW	PROJECT NAME
Edit View	Time off
Edit View	General administration
Edit View	Training Rollout Initiative Plan (TRIP)
Edit View	Setup New Employee - Elaine Reynolds
Edit View	Custom Report Development Project

Project Tasks

9/28/2015(2) TOTAL: 1106 VIEW Status QUICK SORT Recently Modified

EDIT VIEW	START DATE	END DATE	NAME	% COMPLETE
Edit View	9/29/2015	10/4/2015	Project Management	0%
Edit View	9/29/2015	9/29/2015	Go Live Support	0%
Edit View	9/20/2015	9/20/2015	Testing	0%
Edit View	9/14/2015	9/18/2015	Migrate	100%
Edit View	9/13/2015	9/15/2015	Document Plan	100%
Edit View	9/12/2015	9/18/2015	Finalize Migration Plan	100%

Top 5 Time by Employee

this month

Time by Employee Summary

Navigation Portlet

Category > Services

Projects & Resources

- Projects
- New Project
- Project Templates
- Project Task Manager
- Resource Allocation Chart

Time and Expense

- Time Entry
- Time Approval
- Expense Reports
- Expense Approvals

Purchases

- Enter PR
- Approve PR
- Enter Requisitions
- Order Requisitions
- View PO

Reports

- Budget vs Actual
- Allocated vs Actual
- Forecast Utilization
- Historic Utilization
- Project Profitability
- Project Charges Forecast

Settings

- Personalize Dashboard
- Set Preferences
- Publish Dashboard List
- Campaign Subscription Center
- Change Email
- Change Password
- Update Security Questions

Shortcuts

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