



# WHEREFOUR ERP EXTENDED PROFILE

## OVERVIEW

Wherefour ERP is an intuitive, easy-to-implement manufacturing ERP/traceability system that enables teams to perform batch and lot track/trace, inventory control, formula management, batch and variance costing, customer ordering, and vendor purchasing.

The system's one-click MRP helps users quickly forecast material needs, factoring in lead times, reorder points, and business activity.

## AI-ASSISTED COMPLIANCE

Wherefour's compliance tools make QA testing simple. The AI assistant can quickly create clear test definitions whilst keeping approvals, vendor info, photos, and documents all in one place. Metrc users can also store test results for quick searches and inventory safety checks.

## INTEGRATION OPTIONS

Inventory, orders, and invoices can be synced across 5,000+ third-party platforms to reduce manual entry, human error, and close books faster. Common integrations include:

- [QuickBooks](#)
- Xero
- Sage Intacct
- [Microsoft Dynamics 365](#)
- Epicor
- Shipstation
- eCommerce platforms including Amazon, Shopify, WooCommerce, and BigCommerce

Wherefour runs on any internet-connected device, including tablets and phones. These devices can also be used to create instant records, stored and backed up continuously with the rest of your data.

## PRICING AND VENDOR SUPPORT OPTIONS

Wherefour's pricing is subscription-based, and can be tailored to monthly, quarterly, annual, or multi-year payment (discounts are available for longer-term commitments).

Each account is configured with the required functionality, making it suitable for co-manufacturer/co-packer environments, even across multi-facility or legal entity situations.

Training and data migration services are also available, with various onsite implementation and initial (or ongoing) training methods to choose from


**SOFTWARE SPECIFICATION**


<b>OVERVIEW</b>	
<b>PRODUCT NAME</b>	Wherefour ERP
<b>BUSINESS SECTORS</b>	
<b>DISTRIBUTION</b>	✗
<b>GOVERNMENT &amp; NPO</b>	✗
<b>MANUFACTURING</b>	✓
<b>RETAIL</b>	✗
<b>SERVICES</b>	✗
<b>INDUSTRY</b>	
<b>AEROSPACE &amp; DEFENSE</b>	✓
<b>AUTOMOTIVE</b>	✓
<b>CHEMICAL</b>	✓
<b>CONSTRUCTION</b>	✗
<b>COSMETICS</b>	✓
<b>ELECTRONICS</b>	✓
<b>ENERGY/POWER/UTILITIES</b>	✗
<b>ENGINEERING</b>	✗
<b>FASHION</b>	✓
<b>FINANCIAL SERVICES</b>	✗
<b>FOOD &amp; BEVERAGE</b>	✓
<b>LOCAL GOVERNMENT</b>	✗
<b>MEDIA</b>	✗


MEDICAL & HEALTHCARE	✓
METALWORKING	✗
OILFIELD	✗
PACKAGING	✓
PAINT & ADHESIVES	✓
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✓
PRINT & DESIGN	✗
RENTAL	✗
TELECOMMUNICATIONS	✓
WOODWORKING	✗
CANNABIS	✓
EDUCATION	✗
NONPROFIT	✗
<b>ERP SOFTWARE FEATURES</b>	
BILLING	✗
BUSINESS INTELLIGENCE/ANALYTICS	✗
COSTING	✓
CRM	✗
CUSTOMER SERVICE	✗
PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✗
HR	✗
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	✓


<b>PLANNING &amp; SCHEDULING</b>	✓
<b>PROJECT MANAGEMENT</b>	✗
<b>PURCHASING</b>	✗
<b>QUALITY CONTROL</b>	✓
<b>SALES</b>	✗
<b>SHIPPING &amp; DISTRIBUTION</b>	✗
<b>SUPPLY CHAIN MANAGEMENT</b>	✓
<b>WAREHOUSE MANAGEMENT</b>	✗
<b>ASSET MANAGEMENT</b>	✗
<b>DOCUMENT MANAGEMENT</b>	✗
<b>CUSTOMER SUITABILITY</b>	
<b>ENTERPRISE (1000+ EMPLOYEES)</b>	✗
<b>MEDIUM SIZE (251-1000 EMPLOYEES)</b>	✓
<b>SMALL BUSINESS (1-250 EMPLOYEES)</b>	✓
<b>SYSTEM HOSTING</b>	
<b>CLOUD</b>	✓
<b>INSTALLED ON PREMISE</b>	✗
<b>FURTHER INFORMATION</b>	


# SOFTWARE SCREENSHOTS





















Welcome Ashley



## Production Trace

Start-to-finish trace for lot code: BC-002-19

Date/Time	Inventory	Change	Adjustment	Work Order No.	Lot Code	Barcode	Serial Number	Customer	Order No.	Vendor	User
07/10/2025 06:51 PM	Bulk chocolate	+ 250.0 pounds	<span style="background-color: #00bcd4; color: white; padding: 2px;">production add</span>	WO4	BC-002-19						Reggie Panda
07/10/2025 06:51 PM	- Cocoa beans	- 41.0 grams	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WO4	CB003	CB-000003-18		Pacific Foods Co.			Reggie Panda
07/10/2025 06:09 PM	- Cocoa beans		<span style="background-color: #2196f3; color: white; padding: 2px;">purchase</span>		CB003	CB-000003-18		Pacific Foods Co.			Reggie Panda
07/10/2025 06:51 PM	- Cocoa beans	- 142.0 grams	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WO4	CB002	CB-000002-18		Pacific Foods Co.			Reggie Panda
07/10/2025 06:09 PM	- Cocoa beans		<span style="background-color: #2196f3; color: white; padding: 2px;">purchase</span>		CB002	CB-000002-18		Pacific Foods Co.			Reggie Panda
07/10/2025 06:51 PM	- Whole milk	- 100.45 gallons	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WO4	WM002	WM-000002-18		Pacific Foods Co.			Reggie Panda
07/10/2025 06:09 PM	- Whole milk		<span style="background-color: #2196f3; color: white; padding: 2px;">purchase</span>					Pacific Foods Co.			Reggie Panda
07/10/2025 06:51 PM	- Line worker	- 5.25 hours	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC							Reggie Panda
07/10/2025 06:51 PM	Chocolate Bar- Unwrapped	+ 134.0 each	<span style="background-color: #00bcd4; color: white; padding: 2px;">production add</span>	WC							Reggie Panda
07/10/2025 06:51 PM	- Bulk chocolate	- 73.0 pounds	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC							Reggie Panda
07/10/2025 06:51 PM	- Bulk chocolate	- 61.0 pounds	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC							Reggie Panda
07/10/2025 06:51 PM	- Line worker	- 3.5 hours	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC							Reggie Panda
07/10/2025 06:52 PM	Chocolate bar	+ 134.0 each	<span style="background-color: #00bcd4; color: white; padding: 2px;">production add</span>	WC							Reggie Panda
07/10/2025 06:51 PM	- Chocolate Bar- Unwrapped	- 134.0 each	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC							Reggie Panda
07/10/2025 06:51 PM	- Foil wrapping	- 134.0 each	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC				Packaging Corp.			Reggie Panda
07/10/2025 06:32 PM	- Foil wrapping		<span style="background-color: #2196f3; color: white; padding: 2px;">purchase</span>					Packaging Corp.			Reggie Panda
07/10/2025 06:51 PM	- Paper sleeve	- 134.0 each	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC				Packaging Corp.			Reggie Panda
07/10/2025 05:50 PM	- Paper sleeve		<span style="background-color: #2196f3; color: white; padding: 2px;">purchase</span>					Packaging Corp.			Reggie Panda
07/10/2025 06:51 PM	- Line worker	- 5.0 hours	<span style="background-color: #76c73a; color: white; padding: 2px;">production use</span>	WC							Reggie Panda
07/10/2025 06:53 PM	Chocolate bar - finished case	+ 10.0 cases	<span style="background-color: #00bcd4; color: white; padding: 2px;">production add</span>	WC							Reggie Panda

Adjustment	Change
production add	+0.2 kilograms
production add	+0.8 kilograms
production use	-3.0 kilograms
purchase	

**Raw material A**

Internal test name: CDA Test  
 Internal test ID: 345345-G44  
 Status: Active

**Result Settings**

Entered by: Users with compliance permissions  
 Approvals: Require approval  
 Invalidation: Users with compliance permissions

Created At	Lot code	Description	Barcode	Serial Number	Vendor	Location	Expiration	Lot Cost	On Hand	Unit Cost	On Hand Cost	Status	Action
05/13/2023 11:29:44	MA46212	Raw material A	00000001-01-23		Clear Test Products	South Warehouse	02/03/23	\$1,200.00	1,000 each	\$1.20	\$1,200.00	Active	edit

**TEST DEFINITION**

Test name: CDA Test  
 Type: Certificate of Analysis (COA)  
 Test weight: 1.0

**Result Settings**

Entered by: Users with compliance permissions  
 Approvals: Require approval  
 Invalidation: Users with compliance permissions

Vendor: Pacific Supply Co.  
 Standard test cost: 150

**New Test Definition**

Define a test via form  
 Describe your test to an AI Assistant

Let AI help you create a test definition to save time and get what you need

AI Assistant: Vendor (to help you create a test definition)

**WORK ORDER** WOS - Madagascar Bonbon Production

Lot code: 7-210510  
 Work order date: 04/07/25  
 Assigned to: unassigned

**PRODUCTION PICKLIST**

Temper and Mold Making  
 1500 per mold

**BOM**  
 Make Madagascar Ganache  
 1.0 kg Madagascar Bonbon - Madagascar - Ganache  
 Formulas: 6000 grams  
 Stock pulled

**Net Material Requirements**

	Lead Time	Friday	Saturday	Sunday	Monday	Tuesday
<b>Challah-1lb loaf (FG)</b>	04/17/25	04/18/25	04/19/25	04/20/25	04/21/25	04/22/25
On hand		21,328.0 each	21,248.0 each	21,153.0 each	21,068.0 each	20,958.0 each
Expired stock	0 each	0 each	0 each	0 each	0 each	0 each
Forecast orders	400.0 each	-800.0 each	-85.0 each	-95.0 each	-100.0 each	-100.0 each
Orders	0 each	0 each	0 each	0 each	0 each	0 each
On order hold	0 each	0.0 each	0 each	0 each	0 each	0 each
In production stock	0 each	0.0 each	0 each	0 each	0 each	0 each
Purchase orders	0 each	0 each	0 each	0 each	0 each	0 each
Standing orders	0 each	0 each	0 each	0 each	0 each	0 each
Standing orders lead time	0 each	0 each	0 each	0 each	0 each	0 each
On transfer hold	0 each	0.0 each	0 each	0 each	0 each	0 each
Work order material	0 each	0 each	0 each	0 each	0 each	0 each
Work order production	0 each	0 each	0 each	0 each	0 each	0 each
<b>Net amount</b>		21,948.0 each	21,153.0 each	21,068.0 each	20,958.0 each	20,858.0 each
<b>Challah- Single Bun (FG)</b>	04/17/25	04/18/25	04/19/25	04/20/25	04/21/25	04/22/25
On hand		4,760.0 each	4,380.0 each	4,130.0 each	3,880.0 each	3,480.0 each
Expired stock	0 each	0 each	0 each	0 each	0 each	0 each
Forecast orders	400.0 each	-800.0 each	-350.0 each	-350.0 each	-400.0 each	-400.0 each
Orders	0 each	0 each	0 each	0 each	0 each	0 each

**RECEIVE STOCK**

On-Hand: 21,328.0 each

Forecast: 400.0 each

Orders: 0 each

On order hold: 0.0 each

In production stock: 0.0 each

Purchase orders: 0 each

Standing orders: 0 each

Standing orders lead time: 0 each

On transfer hold: 0.0 each

Work order material: 0 each

Work order production: 0 each

Net amount: 21,948.0 each