



**XERO**

**EXTENDED PROFILE**



## **OVERVIEW**

Xero is a versatile cloud-based accounting software solution tailored for small and medium-sized businesses. Its extensive features cover invoicing, payroll, financial reporting, and integration with third-party apps, making it an ideal choice for organizations across various industries. With robust support services and mobile-friendly functionality, Xero helps businesses stay on top of their financial management needs.

## **XERO INTEGRATIONS**

Xero seamlessly connects with over 1,000 third-party apps, including inventory management, CRM, and project management tools, making it versatile for diverse business needs.

## **COMMON QUESTIONS**

### **CAN YOU MIGRATE QUICKBOOKS TO XERO?**

Yes, Xero offers migration tools and support to transfer data from QuickBooks to Xero, ensuring a smooth transition without data loss.

### **HOW DOES XERO COMPARE TO SAGE?**

Xero is ideal for small to medium-sized businesses seeking simplicity and integrations, while Sage may be better suited for enterprises requiring advanced industry-specific features or those with specialized accounting needs.



## SOFTWARE SPECIFICATION

<b>OVERVIEW</b>	
<b>PRODUCT NAME</b>	Xero
<b>BUSINESS SECTORS</b>	
<b>DISTRIBUTION</b>	✓
<b>GOVERNMENT &amp; NPO</b>	✓
<b>MANUFACTURING</b>	✓
<b>RETAIL</b>	✓
<b>SERVICES</b>	✓
<b>INDUSTRY</b>	
<b>AEROSPACE &amp; DEFENSE</b>	✗
<b>AUTOMOTIVE</b>	✗
<b>CHEMICAL</b>	✗
<b>CONSTRUCTION</b>	✗
<b>COSMETICS</b>	✗
<b>ELECTRONICS</b>	✗
<b>ENERGY/POWER/UTILITIES</b>	✗
<b>ENGINEERING</b>	✗

FASHION	✗
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✗
MEDIA	✗
MEDICAL & HEALTHCARE	✓
METALWORKING	✗
OILFIELD	✗
PACKAGING	✗
PAINT & ADHESIVES	✗
PHARMACEUTICAL	✗
PLASTICS & RUBBER	✗
PRINT & DESIGN	✗
RENTAL	✗
TELECOMMUNICATIONS	✗
WOODWORKING	✗
CANNABIS	✗
EDUCATION	✓
NONPROFIT	✓
<b>ERP SOFTWARE FEATURES</b>	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✗
COSTING	✗
CRM	✓
CUSTOMER SERVICE	✗

PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	✗
PLANNING & SCHEDULING	✗
PROJECT MANAGEMENT	✓
PURCHASING	✗
QUALITY CONTROL	✗
SALES	✗
SHIPPING & DISTRIBUTION	✗
SUPPLY CHAIN MANAGEMENT	✗
WAREHOUSE MANAGEMENT	✗
ASSET MANAGEMENT	✗
DOCUMENT MANAGEMENT	✗
<b>CUSTOMER SUITABILITY</b>	
ENTERPRISE (1000+ EMPLOYEES)	✓
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
<b>ADDITIONAL PRODUCT INFO</b>	
MULTI LANGUAGE	✓
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
<b>SYSTEM HOSTING</b>	

<b>CLOUD</b>	✓
<b>INSTALLED ON PREMISE</b>	✗
<b>FURTHER INFORMATION</b>	
<b>PRICING</b>	Plan based   Early: \$20/month, Growing: \$47/month, Established: \$80/month



## SOFTWARE SCREENSHOTS

Hornblower Enterprises ▾ **Dashboard** Business Accounting Projects Contacts + 🔍 🔔 ? HE

**Hornblower Enterprises** Your last login: 4 days ago

### Business Bank Account

306-234-12345678

✓ Reconciled      Statement balance (Jul 17)      (100.00)

Jul 16      Jul 23      Jul 30      Aug 6

### Account watchlist

Account	This month	Year to date
Accounts payable (800)	2,400.00	234,567.00
Accounts receivable (610)	5,345.00	432,748.00
Advertising (400)	1,300.00	6,324.00

### Business Performance

Accounts Payable Days 1.60

Accounts Receivable Days 1.60

### Invoices owed to you

[New Sales Invoice](#)

4 draft invoices	2,058.00
10 awaiting payment	18,073.95
<b>8 overdue</b>	<b>14,653.95</b>

Older    Oct 30 - Nov 5    This week    Nov 13 - 19    Nov 20 - 26    Future

Partner Edition Demo (Cashbook Client role)



The Xero Dashboard is an instant health check for your business

Check out our [short video](#) to quickly see how it works

See our [help article](#) to learn more

**BNZ Cheque Account**

02-0102-0345678-000

[Reconcile 0 items](#)

Balance in Xero: 21,008.63  
Statement balance (Mar 8): 15,912.63



**KiwiBank Savings Account**

38-0909-7654321-500

No transactions imported

**Account watchlist**

Account	This month	YTD
Entertainment (420)	0.00	8.44
Sales (200)	5,775.87	37,223.84
Supplies (430)	3,615.81	9,162.88

**Expense claims**

	#	Total
<a href="#">New claim</a>	1 draft	0.00
	1 to receive	343.89
	1 to pay	457.89

Recent submissions	#	Total

